



PERSONAL BUDGET PLAN FORM

To be used when getting debt advice – this list is only a guide and is not conclusive

Income (£ Per Week / Month) :

Basic salary/wages for self _____

Basic salary/wages for partner _____

Overtime _____

Maintenance/child support _____

Pension _____

Bonuses/tips _____

Bonuses/tips for partner _____

Benefits: Job Seekers Allowance _____

Housing Benefit _____

Child Benefit _____

Income Support _____

Employment support allowance _____

Disability benefits _____

(Disability Living Allowance, Carers Allowance, Attendance Allowance)

Tax Credits _____

(Child Tax Credit, Working Tax Credit)

Council Tax Benefit _____

Sick Pay _____

Other Income _____



Outgoings (£ Per Week / Month) :

Mortgage/rent _____	Car tax / parking permits _____
Ground rents _____	Pension contribution _____
Buildings/contents insurance _____	Life insurance _____
Council tax _____	Child care _____
Water bills _____	Maintenance for children living elsewhere _____
Gas _____	Food _____ (groceries plus meals out, take aways, school lunches)
Electricity _____	Extras _____ (eg presents, cigarettes, alcohol, clothes)
Telephone/mobile _____	Pets _____
TV licence/cable subscriptions _____	Other outgoings _____
Petrol/car costs _____ (insurance, loan/HP repayments, servicing)	

Debts (£) :

Bank _____

Credit Card _____

Utilities _____

Rent/mortgage _____

Savings (£) :

Bank _____

Home _____