



PERSONAL BUDGET PLAN FORM

To be used when getting debt advice – this list is only a guide and is not conclusive

Income (£ Per Week / Month) :

Basic salary/wages for self _____

Basic salary/wages for partner _____

Overtime _____

Maintenance/child support _____

Pension _____

Bonuses/tips _____

Bonuses/tips for partner _____

Benefits: Job Seekers Allowance _____

Housing Benefit _____

Child Benefit _____

Income Support _____

Employment support allowance _____

Disability benefits _____

(Disability Living Allowance, Carers Allowance, Attendance Allowance)

Tax Credits _____

(Child Tax Credit, Working Tax Credit)

Council Tax Benefit _____

Sick Pay _____

Other Income _____



Outgoings (£ Per Week / Month) :

Mortgage/rent _____

Car tax / parking permits _____

Ground rents _____

Pension contribution _____

Buildings/contents insurance _____

Life insurance _____

Council tax _____

Child care _____

Water bills _____

Maintenance for children living elsewhere _____

Gas _____

Food _____

(groceries plus meals out, take aways, school lunches)

Electricity _____

Extras _____

(eg presents, cigarettes, alcohol, clothes)

Telephone/mobile _____

TV licence/cable subscriptions _____

Pets _____

Petrol/car costs _____

Other outgoings _____

(insurance, loan/HP repayments, servicing)

Debts (£) :

Bank _____

Credit Card _____

Utilities _____

Rent/mortgage _____

Savings (£) :

Bank _____

Home _____